

CONSENT FROM REGISTRAR TO THE ISSUE

Date: 12th September, 2024.

To,
The Board of Directors
Geojit Financial Services Limited
11th Floor, 34/659-P,
Civil Line Road, Padivattom,
Kochi, Kerala, 682024

Dear Sirs,

**Sub: Proposed rights issue ("Issue") of equity shares of face value of Re. 1 each ("Equity Shares")
by Geojit Financial Services Limited ("Company")**

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as 'Registrar to the Issue' in the Letter of Offer ("Offer Documents") that the Company intends to file with Securities and Exchange Board of India, BSE Limited and the National Stock Exchange of India Limited (the "Stock Exchanges") and with any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Issue.

The following details with respect to us may be disclosed:

Link Intime India Private Limited



Logo:

Address: C-101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083

Telephone: +91 810 811 4949

Fax: +91 22 4918 6060

Email: geojit.rights@linkintime.co.in

Website: www.linkintime.co.in

Investor Grievance Email: geojit.rights@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

SEBI Registration Number: INR000004058

CIN: U67190MH1999PTC118368

We confirm that we are registered with SEBI as a "Registrar and Share Transfer Agent" and as on date our registration is valid. We also confirm that as on the date of this letter, we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on date, we confirm that we and our associates do not hold any Equity Shares of the Company.

In accordance with the requirements of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, we confirm that we shall ensure that the Basis of Allotment is finalised in a fair and proper manner as may be prescribed by SEBI.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the Lead Manager and the legal counsels to the Company and the legal counsel to the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchanges and other statutory, regulatory or governmental authority, as may be required.

We also consent to the extracts of this certificate being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Yours faithfully,

For and on behalf of Link Intime India Private Limited



Name: Dnyanesh Gharote

Designation: Deputy Head – Primary Market

Encl: as above

Cc to:

DAM Capital Advisors Limited,

One BKC, Tower C, 15th Floor,

Unit no 1511, Bandra Kurla Complex,

Bandra (East), Mumbai 400051

Legal counsel to the Company

AZB & Partners

AZB House, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013

Legal counsel to the Lead Manager

Chandhiok & Mahajan Advocates and Solicitors

C-524, Defence Colony, New Delhi, Delhi 110024

Annexure A

<p>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</p>	<p>प्रत्येक FORM B</p>	<p>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</p>
<p>भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA</p>		
<p>[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993</p>		
<p>(विनियम 8) (Regulation 8)</p>		
<p>001372</p>		
<p>रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION</p>		
<p>PERMANENT REGISTRATION</p>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>LINK INTIME INDIA PVT. LTD. C-13, KANTILAL MAGANLAL INDUSTRIAL ESTATE PANNALAL SILK MILLS COMPOUND L.B.S. MARG, BHANDUP (WEST) MUMBAI 400 078</p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I/registrars to an issue/share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is</p> <p style="text-align: right;">INR000004058</p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमाम्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>MUMBAI</p>		
<p>JULY 15, 2014</p>		
<p>स्थान Place</p>		
<p>तारीख Date</p>		
<p>*ओ लागू न हो उसे काट दें। *Delete whichever is not applicable</p>		
<p>आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India</p>		
<p>B.K. GUPTA</p>		
<p>प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory</p>		

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a “Registrar and Share Transfer Agent” is true and correct:

Registration Number	INR000004058
Date of registration/ Renewal of registration	July 15, 2014
Date of expiry of registration	N.A.
If applied for renewal, date of application	N.A.
Any communication from SEBI prohibiting the entity from acting as the intermediary	None
Any enquiry/ investigation being conducted by SEBI	None
Details of any penalty imposed by SEBI	None
Period up to which registration/ renewal fees has been paid	Permanent Registration / May 05, 2026